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Marketing Committee
3 October 2018
09.00 – 12.30 hrs.
Divani Apollon Palace Hotel
Poseidon C

# A F E R A

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## MEMBERS COMPLYING WITH COMPETITION LAW

In order to protect the interests of individuals and member companies, while active within Afera (in the broadest sense), the Competition Law policy should always strictly be followed.

- Do not agree on nor discuss prices, (including price increases and pricing methods), discounts, terms of sale, the refusal to deal with another company, or profit margins with any representative of any Afera member company;
- 2) Do not make announcements about your prices or those of competitors;
- Do not talk about the plans of individual companies (yours or competitors') regarding specific geographic or product markets or regarding particular customers;
- 4) If in doubt consult the Associations' staff or legal counsel.

	1.	Opening, agenda, competition law compliance	AL/JG
	2.	Minutes and actions of 22 February 2018 meeting in Amsterdam, The Netherland	s All
A	3.	Afera's strategy 2019-2022 3.1 Branding of Afera – results brainstorm new strategy working group SC 3.2 Positioning of new working group (WG) organisation – see pg. 3 of most recent Minutes for chart on realignment and renaming of WGs	Melanie
F	4.	Education awareness initiative (Edu-WG)  4.1 Education curricula programme pilot project in the U.K. w/Pearson BTEC	Evert
E R		<ul> <li>4.2 Developing adhesive tape bonding content and hands-on support material for 2021</li> <li>4.3 Contributing to teachers' webinar</li> </ul>	
1.		4.4 Visiting presenter(s)	
A	5.	<ul> <li>Membership Recruitment (Mem-WG)</li> <li>5.1 Converter pilot member recruitment initiative         <ul> <li>Progress w/tape manufacturers and 2 suppliers driving this initiative</li> <li>EV and BF attending Nitto business event to speak w/converters, suppliers</li> </ul> </li> <li>5.2 Afera updated potential members master list going forward         <ul> <li>Breaking it down into tape manufacturer and supplier groupings</li> </ul> </li> </ul>	All
M K	6.	<ul> <li>Content marketing/social media programme (Tools-WG and Promo-WG)</li> <li>6.1 Redefining the End-User Promotion WG</li> <li>6.2 Website Management WG activities         <ul> <li>Performance stats, SEO, best practice/functionality, Twitter accts, cloud content calendar, etc.</li> <li>Publishing member email addresses, summary/introduction function w/in Afera member listings</li> </ul> </li> </ul>	Jacques Elke
	7.	Afera MKC as review board: Annual Conference programme (ACP-WG)  7.1 Moderation, theme, content  7.2 Athens presentation "Combined global market update curated from data provided by Afera's Asian counterparts (CATIA-China, JATMA – Japan and TAAT – Taiwan)"	Astrid MvS

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8.	Afera ı	media tools, general communications  Afera's digital newsletters, completely updated distribution list	AL/BF
	8.2	Media contact, completely updated distribution/target list	
	8.3	"Member of Afera" logo link, member company press and social media communications list	
10.	Prepar	ration of General Assembly 2018 presentation on activities, results of MKC	All
11.	Other	matters (please submit prior to the meeting)	All
12.	Next n	neeting, closing	Jacques

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## 3. Afera's strategy 2019-2022

**Melanie Lack** 

Positioning of Afera – results brainstorm new strategy working group SC

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#### 4. Education awareness initiative (Edu-WG)

Evert

- 4.1 Education curricula programme pilot project in the U.K. w/Pearson BTEC
- 4.2 Developing adhesive tape bonding content and hands-on support material for 2021
- 4.3 Contributing to teachers' webinar
- 4.4 Visiting presenter(s)

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#### 5. Membership Recruitment (Mem-WG)

- 5.1 Converter pilot member recruitment initiative
  - Progress w/tape manufacturers and 2 suppliers driving this initiative
  - EV and BF attending Nitto business event to speak w/converters, suppliers
- 5.2 Afera updated potential members master list going forward
  - Breaking it down into tape manufacturer and supplier groupings

All

Jacques

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#### 6. Content marketing/social media programme (Tools-WG and Promo-WG)

- 6.1 Redefining the End-User Promotion WG
- 6.2 Website Management WG activities
  - Performance stats, SEO, best practice/functionality, Twitter accts, cloud content calendar, etc.
  - Publishing member email addresses, summary/introduction function w/in Afera member listings

Jacques

Elke

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**Update Report October 2018** 

Website Management Working Group



**Other** 

New group members

Content creation	<ul> <li>Cloud based content calendar ready and regularly updated</li> <li>Video Afera Tape Summit: <a href="https://youtu.be/R4FfiwcHVq0">https://youtu.be/R4FfiwcHVq0</a></li> <li>Launch of the Afera Community app for Android and iOS</li> </ul>
Website best practice (functionality, usability, SEO, subscribes & emails, KPI's)	<ul> <li>Website best practice: functionality and usability</li> <li>Comms contacts database created for input industry news</li> <li>Signed off Why tape? section</li> <li>Website best practice: SEO</li> <li>Ongoing actions regarding best practice for URLs</li> <li>Website best practice: subscribes and emails</li> <li>All personal e-mails addresses removed from Member Directory</li> <li>Website best practice: KPIs</li> <li>Ongoing to be discussed further within WG</li> </ul>
Social media activities	Ongoing posts @_ProductDesign & @Afera_Tape account

## **Activities Statistics Next steps**

## Social media



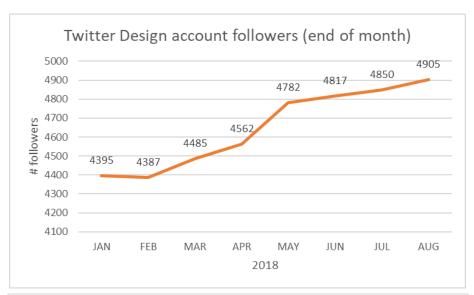
Current # followers 4964

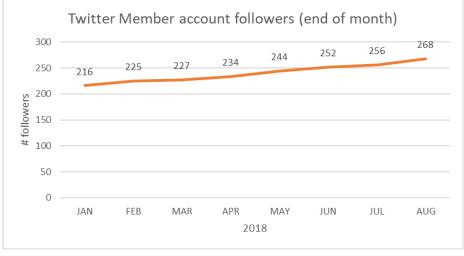
Current # following 5447

Likes 199



Current # followers	268
Current # following	573
Likes	12

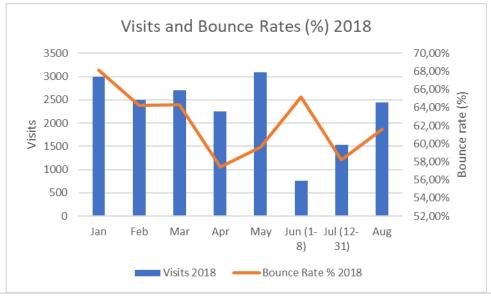


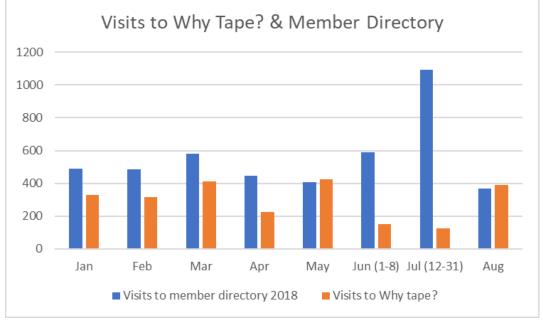


## **Activities**

## **Statistics** Next steps

## **Website**





## Activities Statistics Next steps

Content creation	<ul> <li>Finalising current draft of Afera website content style guide</li> <li>Input from committees for content calendar</li> <li>Draft Afera and Why tape? presentation</li> </ul>
Website best practice (functionality, usability, SEO, subscribes & emails, KPI's)	<ul> <li>Collect company introductions for 'find a member' page</li> <li>Investigate auto-creation of meta data (carried forward from Feb)</li> <li>Continue optimization &amp; expanding tracking analytics</li> <li>Continue SEO for Why tape? section</li> <li>Further develop webpages (see cloud based detailed WG action plan)</li> </ul>
Social media activities	<ul> <li>Continue to increase visibility of Afera content through marketing integration plans</li> <li>EV to take over from LV end of year – transfer in November</li> </ul>
Other	<ul> <li>Awaiting new strategy/structure Afera (next call scheduled 30 Oct)</li> <li>Further build database of MARCOM contacts member companies</li> <li>Research: Could a feedback and discussion board be created for test method development on the Global Tape Forum website?</li> </ul>

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7.	Afera MKC as review board: Annual Conf	erence programme (ACP-WG)	Astrio

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- 7.1 Moderation, theme, content
- 7.2 Athens presentation "Combined global market update curated from data provided by Afera's Asian counterparts (CATIA-China, JATMA Japan and TAAT Taiwan)"

#### 8. Afera media tools, general communications

AL/BF

- 8.1 Afera's digital newsletters, completely updated distribution list
- 8.2 Media contact, completely updated distribution/target list
- 8.3 "Member of Afera" logo link, member company press and social media communications list

## Afera News

#### IN THIS EDITION

A word from the President

New technology: efficient adhesive increase of plastics with aerosol functionalisation

Vertical integration for tape manufacturers: from adhesive formulation to finished product

Exclusive market data: adhesive tape films market report

Regulatory affairs update

2018 raw materials and chemicals overview

Member news

**Industry news** 



Advertising & Sponsorship Rates 2018

Afera's Events

Afera.com

Afera News

#### **UPCOMING EVENTS**

61st Afera Annual Conference 2018 **ISSUE 4 2018** 

#### A word from the President

Mete Konuralp tells us why we should attend Afera's upcoming Athens Conference. Read

## New technology: efficient adhesive increase of plastics with aerosol functionalisation

The kalwar group's Marcus Kalwar tells us about an innovative technology that most of us haven't seen before. Read

#### Vertical integration for tape manufacturers: from adhesive formulation to finished product

The head of R&D planning of Nitto tells us the key to success for a tape manufacturer engaging in today's market. Read

## Exclusive market data: adhesive tape films market report

Ismail Sutaria of Persistence Market Research says electric vehicles and e-commerce will drive adhesive tape films adoption. Read

#### Regulatory affairs update

Afera's public affairs manager Mark Macaré updates us on food contact materials, REACH/CLP and biocides, new SVHCs, recycling and waste legislation, and all upcoming regulatory affairs meeting dates. Read

### 2018 raw materials and chemicals overview

Adhesives & Sealants Industry reports on the global plastisols, bio-polyols and water-based resins markets, which are set for growth over the next 5 years. Read

#### Member news

Completely renewed distribution list: ~1,000

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## **Afera Media List**

### Afera Media List

highlighted green = covered Afera's latest PRs highlighted yellow = our current focus highlighted orange = covered Afera in the past/other mention, incl. in current focus group highlighted dark blue = current media partners

Publication/Platform	Website/Outlet	ntact email addre	Notes	News Category	Published 1	l or more :	2018 PR
adhásion KLEBEN & DICHTEN: Das Fachmagazin für industrielle					? Print		
Adhesives ang/Sealants ang: An Industry Portal Created and Fradu				Adhesives	0		
Advanced Science News		advsciencenews@		Technology	0		
Aerospace Manufacturing and Design		emodic@gie.net: rs		Aerospace	0		
American Printer Magazina/Weekly		info@americanprin		Printing	0		
Appliance Design		dalpozzod@bnpme			×		
Arabian Business		įeremų.lawrence@i			0		
Archinect: Connecting Architects	https://archinect.c	connect@archinect	t.com; ed@archin∈	Architecture	0		
Ars Technica: For Technologists and IT Professionals	https://arstechnic.	press@arstechnica	a.com:	Technology	0		
ASI: Adhesive & Sealants Industry Magazine	https://www.adhes	fowlert@bnpmedia	Invited to GATS E	Adhesives	×		
Asian Scientist Magazine	https://www.asian	editor@asianscient	ist.com:	Technology	0		
Assembly Magazine	https://www.asser	espositot@bnpmed	dia.com; sprovierij(	<mark>@bnpmedia.com; (</mark>	0		
ATZ Worldwide	https://www.spring	redaktion@springe	rprofessional.de:	Bonding & fixing	0		
AutoBeat Daily	https://www.autob	daven@gardnerwe	b.com: mvohland(	Automotive	0		
AutoGuide com	http://www.autogu	cwood@verticalsco	pe.com;	Automotive	0		
Automation	http://www.connec	nmead@datateam.i	co.uk:	Processing, mach	×	> Design S	Solutions / Co
Automobilwoche: Die Branchen- und Wirtschaftszeitung	https://www.auton	redaktion@crainco	m.de;	Automotive	0		
Automotive Design & Production Magazine	https://www.adano	gsv@ADandP.med	lia: jannb@ADand	Automotive	0		
Automotive Electronic Specifier	https://automotive	editor@electronicsp	pecifier.com:	Automotive	0		
Automotive Engineering	https://www.sae.or	aei@sae.org:info-s	ae-europe@assoc	Automotive	0		
Automotive Logistics Magazine	https://automotive	Christopher.ludwig	@ultimamedia.cor	Automotive	0		
Automotive Manufacturing Solutions (AMS)	https://automotive	nick.holt@ultimam	edia.com: gareth.p	Automotive	0		
Automotive News	http://www.autone	dversical@crain.co	m:	Automotive	0		
Automotive News Europe	http://europe.auto	rjohnson@crain.co	m; pnussel@crair	Automotive	0		
Automotive World	https://www.auton	info@automotivewo	orld.com: editorial@	Automotive	0		
Autoweek	http://autoweek.co	tips@autoweek.con	n:	Automotive	0		
Aviation Week Network	http://aviationweel	awstletters@aviatio	nweek.com: bill.ca	Aviation	0		
AWA Alexander Watson Associates	http://www.awa-bs	info@awa-bv.com;	conferences@awa	Market data	NIA		
AZoCleantech: Online Publication for the Clean Technology Comm	https://www.azocle	eantech.com/		Technology	0		
AZoM: Materials Science & Engineering	https://www.azom	Editorial@AZoNetw	ork.com: editor@a	Technology	0		Artic
BMU: Builders Merchants Journal	http://www.builder	frussell-horne@da	tesa editorial publ	Construction	0		
Boards & Solutions / ECE Magazine	http://www.embec	info@iccmedia.con	n: cpaul@aspencc	Electronics	0		
C2 Coating & Converting Asia	http://www.c2-asia	editorial@c2-maga:	zines.com:	Tape, converting	0		
C2 Coating & Converting Deutschland		nora.hermann@c2		Tape, converting	X http://www.c	2-deutschla	and.de/news
C2 Coating & Converting Europe	http://c2-europe.e	editorial@c2-europ	Editor: Nora Herm	Tape, converting	X http://c2-eur	ope.eu/new	s-full.php?i

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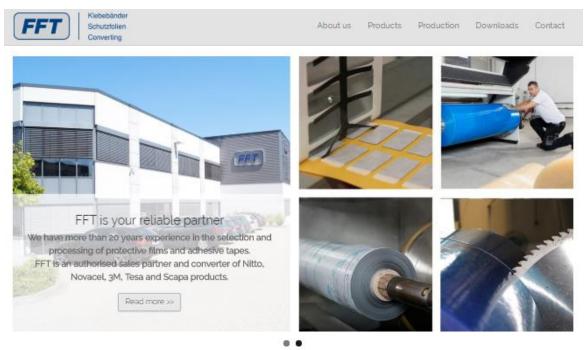
## **Afera Media Partners**

Current number: 8

4	Afera			Contact	Q		scarch
•	The European Adhesive Tape Association ABOUT AFERA	WHY TAPE?	FIND A MEMBER	TECHNICAL CENTRE	MEMBERS ONLY	EVENTS	NEWS
	Home > Find a member > Media partners						
	Media partners				Share this page	. 6 = 0	9 D 🗵
	We work with a variety of press and social me	edia outlets.					
	<b>DESIGN</b>						
	AS ADHESIVES & SEALANTS						
	<b>C<sup>2</sup></b> Magazines						
	coating						
	FASTENER +FIXING						
	FlexoGlobal						
	PACKAGING						

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## Member of Afera Logo-Link



Protective films, adhesive tapes, converting - fast, flexible, competent

Thanks to our in-house production and processing, we are able to satisfy all requests in a fast and flexible manner. We will be more than happy to advise you and will provide you with a detailed quote for your optimal application and combination of protective films, adhesive tapes and other materials. Our sophisticated logistics network will ensure that your order arrives in the right place at the right time.

Get in touch with FFT >>



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## Member of Afera Logo-Link



ICHEMCO was established in 1979 with the aim of offering specialty products designed for well-defined industry segments in conjunction with excellent service.

Having started with a wide range of products for pressure sensitive applications, our catalogue has been broadened to include products for adhesive, textile and leather finishing.

Our main target remains the PSA industry. For this, we grant complete know-how and technical service for virtually any end product, whether made using waterborne, solvent based, hot-melt or solvent-less UV curing technology.

Currently ICHEMCO develops, produces and markets all over the world:

Ready-to-coat Pressure Sensitive Adhesives (for Tapes, Labels, Lamination, Foams, Medical, all other applications)

- · Waterborne acrylic adhesives
- SBR adhesives
- Solvent based acrylic adhesives
- Natural rubber adhesives
- Hot melt and solvent-less UV curable adhesives
- · Silicone adhesives

#### Speciality chemicals

- Release agents for tapes, in solvent, waterborne or 100% solids
- High-performance antioxidant and UV proctectors
- Isocyanate cross-linkers and other curing agents
- Primers
- Color pigments and masterbatches for adhesives

ISO 9001:2015



MANAGEMENT SYSTEM

UNI EN ISO 14001:2015





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## Member of Afera Logo-Link



### Adhesive Coating

The high-quality polyolefin foams from Selosui Allveo have proven themselves to be excellent carrier materials for specialty adhesive tapes. Thanks to their flexibility and conformability, adhesive tapes made from Selosui Alveo foams are ideal for uneven surfaces and contours. These properties cannot be achieved in adhesive tapes with film, paper or textile carriers. Special Selisui Alveo foam types are available at thicknesses of 160 pm and above.

They are tailored to the requirements of the fields of construction, footwear, flexo printing, DIY and electronics, as well as to automotive, industrial and medical applications. Special surface treatments can also be applied to allow customers to achieve an optimum adhesive coating, in addition to the broad range of standard products, we also offer customers-specific developments.

#### Properties and benefits

- Adhesive-friendly foam
- Very narrow thickness tolerances
- Excellent conformability
- High skin peel strength



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## **Afera Member Comms Contacts**

Deputy Director	Teoman I
	Pinar Kol
	Muhamm
Sales lead Generation Executive	Ramoji A
Corporate Communications	Roland d
	Alicia Tis
Product Manager Tape Business	Jean-Phi
Marketing Communications Manager	Veroniqu
	Anja de N
Chief Revenue Officer (CRO)	Christoph
Communications Manager EMEA	Michaela
	Nikos Ko
	Konstanti
	Daniel He
Marketing Communications Manager Europe	lise Van (
General Press Contact	
Medienlogistik	Sabine K
Marketing Manager	Fiorenza
Marketing Clerk	Laura Pe
Vice President	Hellen Lic
Resposabile tecnico / LAB	Romeo R
International Sales Manager Non-Roofing	Niels Jan
Quality Manager / Intustrial Engineer	Burcu B
Vice President	Aggie Lo
Director Comercial, Sales Manager	Iñaki Arri
Social Media	Laura Zei
Business Development Manager	Christian
Central Communications & Marketing	Dr. Veron
Marketing Communications Manager, Dow Packaging & Sp	Uta Ünal
Business Unit Manager Adhesives	Loïc Mou
Business Support Specialist	Shannon
Marketing Manager	Ismail Ha
CEO	Gianluca

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- 9. Preparation of General Assembly 2018 presentation on activities, results of MKC  $\,$  All
- **10. Other matters** (please submit prior to the meeting) All
- **11. Next meeting, closing**Jacques